



Self-declaration for tax reporting

Name	Civil reg. no.
Email	Address
Post code and town/city	Country
Country of birth (as in passport/similar legitimation)	City of birth

In accordance with the Tax Control Act, Velliv must know in which countries you are liable to pay tax.

We ask you to complete this form and return it to us **within 30 days**.

If you do not return the form within 30 days, information about your pension will be reported to SKAT with notification that your tax affiliation corresponds to the countries we have registered in our systems.

Even though you do not have a tax affiliation with other countries than Denmark you might have tax residency in another country if:

- you have been born in another country than Denmark (e.g. US),
- you have a citizenship in another country than Denmark (e.g. US),
- you have an address in any other country than Denmark,
- you have a permanent residence in any other country than Denmark,
- you have an income, interest or the like which is comprised by tax rules in any other country than Denmark

Each country has its own set of rules for determining the tax residency and whether you will be taxed.

Rules governing tax residence can be found at OECD Automatic Exchange Portal <http://www.oecd.org> and www.irs.gov (USA).

If you are in doubt about your tax residency we recommend that you contact your local tax authorities, SKAT or a tax adviser.

Do you have a tax affiliation in other countries than Denmark? Yes No

Please state country and TIN number (foreign tax identification number/unique tax reference) for each country with which you have a tax affiliation .

The country does not issue TIN no.

Country	TIN no.
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If your tax residency is the United States, the Faroe Islands, Greenland or any other country except Denmark with which information must be exchanged, we are under obligation to provide information regarding your pension through the Danish tax authorities to the tax authorities in the relevant countries.

Our disclosure of information takes place in accordance with the Tax Control Act, the CRS (Common Standard on Reporting and Due Diligence for Financial Account Information), and the United States tax law FATCA (Foreign Account Tax Compliance Act)

By signing this declaration, you will declare that the information provided is correct to the best of your knowledge. Also, you will accept to make any necessary documentation available to Velliv. Furthermore, you are required to submit a new form within 30 days if the above information makes this declaration incorrect or renders it invalid.

Date	Signature
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Velliv

Lautrupvang 10, 2750 Ballerup Danmark
Tlf. 70 33 99 99
kontakt@velliv.dk www.velliv.dk